

BusinessHawks: Consulting Pre-Assessment & Consulting Application

This tool is a useful review for you and a questionnaire for us. You are under no obligation to BusinessHawks for this service. Please understand this is an initial review and does not obligate BusinessHawks to accepting you as a client.

Name: _____

Address: _____

City/State/Zip: _____

Phone: _____

E-mail: _____

Website: _____

Fax: _____

What is your general health and well being (Please describe)

Have you ever worked with a coach?

Have you ever worked with a counselor or therapist?

Relationship Status: Single ___ Married ___ Divorced ___ Widowed ___ Significant other _____

Add any comments.

What is your biggest achievement to date?

...Biggest disappointment?

Describe yourself in one sentence.

Please rate your satisfaction level from 1-10 in the following:

your success to date	_____
family	_____
personal finance	_____
happiness	_____
career	_____
general	_____
relationships	_____
decision-making	_____

www.businesshawks.com 24 hour toll free phone: 866-450-8017

Email: rbailey@businesshawks.com

Fax Application To: 866-450-8017

This form is intended for informational purposes only in a coaching relationship and is not a guarantee of performance or is it to be used without the expressed written permission of the person being coached in any manner. The completion of this form doesn't constitute a legal agreement of performance nor is it a binding contract in any form. All information is confidential and expressly private and remains the property of the person identified on the form. Modified under the auspices of B-Coach by Robert Bailey.

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Of the following, which is the important challenge?

- | | |
|----------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> commitment to completion | <input type="checkbox"/> gaining a clear understanding |
| <input type="checkbox"/> motivating self or others | <input type="checkbox"/> connecting with, to, or about |

IDENTITY

List the values that you have used, supported, or stood up for (without question) in the past:

- _____
- _____
- _____
- _____

Since these values are about the past, are there new values you aspire to?

- _____
- _____
- _____

List five goals you want to accomplish in the next 9 months:

- _____
- _____
- _____
- _____
- _____

List five goals you want to accomplish in your lifetime:

- _____
- _____

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- _____
- _____
- _____

What are your **professional strengths and assets** ? (you may include your reinforcing issues, beliefs and values)

- _____
- _____
- _____
- _____

Limiting Issues: What are you putting up with that is holding you back? (i.e., unhealthy relationships, recurring problems, unproductive habits, disorganization, etc.).

- _____
- _____
- _____
- _____

What are some (big) opportunities you see in your life or business?

Administrative Information

Please review the following coaching requirements. Do you agree to:

- Place the coaching calls each week, on time, ready to work?
- Manage your assignments and treat them as part of your business work?
- Manage the habits necessary for change?
- Be responsible for what occurs to you?
- Address hurdles and issues that keep you from what you want?

Please initial _____ Date: _____

Payment for Coaching:

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Payment for coaching will be due on the first of the month and be payable by credit card.

Agreed monthly charge: \$_____

Additional charges, if any: \$_____

Name on credit card: _____

Account #: _____

Expiration Date: _____

Address on Card: _____

City/State/Zip: _____

Your email address: _____

Your fax #: _____

Please initial _____

Date: _____

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